RELIANCE NIPPON LIFE INSURANCE

A RELIANCE CAPITAL COMPANY

Foreclosure - Payout Form

Policy No. | | | | | | | | |

Date D D M M Y Y Y Y

Dear Sir/Madam,

I understand that my aforementioned policy is foreclosed and the surrender value of Rs. _____ will be refunded to me as per the policy terms & conditions.

Name of Policyholder FIRST LAST

Correspondence Address/ Usual place of residence FIRST LAST FLAT NO.

BUILDING ROAD NAME / NO.

LANDMARK 1

DISTRICT/TALUKA LANDMARK 2

CITY/VILLAGE STATE Pincode

STD ISD Code LANDLINE MOBILE EMAIL ADDRESS

Residential status Indian Non Resident Indian (NRI) Country, if NRI

PAN provided Yes No PAN

In case PAN has not been provided, please refer to point 5 of Terms & Conditions on Page 2.

Residential status: Indian Non Resident Indian (NRI) Country, if NRI _____

Residence for Tax purposes in Jurisdiction(s) outside India Yes No

(If "Yes" then mandatory to fill the FATCA/CRS declaration)

Bank Account Details

Policyholder Name as per Bank Records FIRST LAST

BANK NAME BRANCH NAME

ACCOUNT NO. IFSC CODE MICR CODE

*Payment will be credited to the given bank account except in the case where the banks are not participating in Electronic Clearing.

Date D D M M Y Y Y Y

Signature of the Policyholder

Attach Cancelled Cheque Here

Policyholder's signature to be taken on cancelled cheque. Cancelled cheque should bear the name of the policyholder/account holder's name & IFSC/RTGS/NEFT Code. In the absence of these details, the applicant needs to submit a recent bank statement of the same Bank Account. The bank a/c number should be clear & visible (please do not cross on a/c no.). If such details are not available direct transfer would not be an option.

Terms & Conditions:

1) RNLIC shall not pay any money against surrender in the form of Cash
2) If the electronic credit is not effected, delayed or credited to a wrong account on account of incorrect or incomplete information provided, RNLIC shall not liable for such losses
3) In the event the credit is not affected by your Banker for any reason, RNLIC reserves the right to make the payment through cheque/DD.
4) All the above requisitions shall be processed as per the terms & conditions as laid in the policy contract & will be binding.
5) Please note that w.e.f 01.10.2014, as per Section 194DA under Finance (No.2) Act, 2014, 2% TDS on receipt of PAN or 20% TDS on non receipt of PAN is applicable if the sum payable in financial year is Rs. 1,00,000 and above which is not falling under Section 10(10D) of the Income Tax Act . Please consult your tax advisor I understand and agree to all the above terms and conditions as referred above.

Date D D M M Y Y Y Y

Signature of the Policyholder

If the signature is in vernacular language, please complete the following declaration

I hereby declare that I have fully explained/translated the contents mentioned in the payout form to

FIRST LAST

and I further declare that he/she/they fully understood the meaning there of.

Signature of the Declarant
(Declarant should not be an employee/advisor of Reliance Nippon Life Insurance)

Date D D M M Y Y Y Y

Name & Address of the Declarant FIRST LAST

Correspondence Address/ Usual place of residence FIRST LAST FLAT NO.

BUILDING ROAD NAME / NO.

LANDMARK 1

DISTRICT / TALUKA LANDMARK 2

CITY / VILLAGE STATE Pincode

STD ISD Code LANDLINE MOBILE 1 EMAIL ADDRESS

I hereby confirm that I have been explained the content in (Language) and have understood the same.

Signature of the Policyholder

Date D D M M Y Y Y Y

FOR BRANCH USE ONLY (Please Tick Off)

- Customer personally visited the branch
- Signature Proof Attached
- Cancelled Cheque Leaf
- Self attested customer identity proof verified with original and stamped as original seen and verified
- Personalised cancelled cheque leaf or non-personalised cheque leaf – Bank statement (with transactions preceding 3 months)/Bank authorisation
- Given Account No matches with Account No in the attached Cancelled Cheque/Bank Statement
- Request Time Stamp Affixed

Policy is assigned Yes No

Name & Sign of CE

Branch Stamp & Date

Customer Acknowledgement

Policy No. SR No. Date D D M M Y Y Y Y

Surrender Value

Branch Stamp & Date

Please note that w.e.f 01.10.2014, as per Section 194DA under Finance (No.2) Act, 2014, 2% TDS on receipt of PAN or 20% TDS on non receipt of PAN is applicable if the sum payable in financial year is Rs 1,00,000 and above which is not falling under Section 10(10D) of the Income Tax Act . Please consult your tax advisor Reliance Nippon Life Insurance Company Limited. (IRDAI Reg. No. 121) CIN: U66010MH2001PLC167089

Reliance Nippon Life Insurance Company Limited. IRDAI Registration No: 121. Registered Office: H Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai, Maharashtra 400710. For more information or any grievance, 1. Call us between 9am to 6pm, Monday to Saturday on our Toll Free Number 1800 102 1010 or 2. Visit us at www.reliancenipponlife.com or 3. Email us at: rnlife.customerservice@relianceada.com. Trade logo displayed above belongs to Anil Dhirubhai Ambani Ventures Private Limited & Nippon Life Insurance Company and used by Reliance Nippon Life Insurance Company Limited under license.

Beware of Spurious / Fraud Phone calls: IRDAI is not involved in activities like selling insurance policies, announcing bonus or investment of premiums. Public receiving such phone calls are requested to lodge a police complaint.