RELIANCE NIPPON LIFE INSURANCE

A RELIANCE CAPITAL COMPANY

Fund Switch Form

Policy No. | | | | | | | | |

Date D D M M Y Y Y Y

Name of the Policyholder FIRST LAST

Contact Number

Policy Name

(The above fields are mandatory for processing all service requests)

I wish to switch the funds of my above mentioned policy as follows

Source Fund (From) Previous Fund	% Allocation

Destination Fund (To) New Fund	% Allocation

Note

• One form cannot be used to process transactions for multiple contracts. • At least one contact no (landline or mobile) of the policy holder is mandatory for processing all servicing requests • Switch requests received at the branch up to 3.00 pm from Monday to Friday will be allocated the NAV declared on the same day. • Switch requests received after 3.00 pm will be processed on the next working day. • Switch requests received at branch between Friday (post 3.00 pm) to Sunday will be allocated the NAV of the following Monday/ following working day. • If the day after the request date is a holiday, the transaction will be allocated as per the NAV declared on the next working day. For all switch related charges refer policy document. • Fund switch is a transaction, which changes the existing fund allocation as per the customer request. • The switch transaction will be applicable only to the existing funds. • For changing the allocation of future renewal premiums to the same proportion as the fund switch request, Premium redirection also needs to be effected. • All future premiums will continue to be invested in the same pre existing proportion as prior to the fund switch request in the absence of a specific redirection request. • If a switch is made into the equity fund the capital guarantee shall cease immediately • Capital Guarantee cannot be re-established after switching out of equity fund

Signature of the Policyholder

Date D D M M Y Y Y Y

Residential status: ☐ Indian ☐ Non Resident Indian (NRI) Country, if NRI _____

Residence for Tax purposes in Jurisdiction(s) outside India Yes ☐ No ☐

(If "Yes" then mandatory to fill the FATCA/ CRS declaration)

If the signature is in vernacular language, please complete the following declaration

I hereby declare that I have fully explained/ translated the contents mentioned in the Fund Switch Form to:

FIRST LAST

and I further declare that he/she/they fully understood the meaning there of.

Signature of the Declarant

(Declarant should not be an employee/advisor of Reliance Nippon Life Insurance)

Date D D M M Y Y Y Y

Name & Address of the Declarant FIRST LAST

Correspondence Address/ Usual place of residence FIRST LAST FLAT NO.

BUILDING ROAD NAME/NO.

LANDMARK 1

DISTRICT/TALUKA LANDMARK 2

CITY/VILLAGE STATE Pincode

STD ISD Code LANDLINE MOBILE EMAIL ADDRESS

I hereby confirm that I have been explained the content in _____ (Language) and have understood the same.

Signature of the Policyholder

Date D D M M Y Y Y Y

For Branch use

Branch Name

Date D D M M Y Y Y Y Time:

Reliance Nippon Life Insurance Company Limited. IRDAI Registration No: 121. Registered Office: Reliance Centre, 5th floor, Off Western Express Highway, Santacruz East, Mumbai, Mumbai-City District, Maharashtra-400055. For more information or any grievance, 1. Call us between 9am to 6pm, Monday to Saturday on our Toll Free Number 1800 102 1010 or 2. Visit us at www.reliancenipponlife.com or 3. Email us at: rnlife.customerservice@relianceada.com. Trade logo displayed above belongs to Anil Dhirubhai Ambani Ventures Private Limited & Nippon Life Insurance Company and used by Reliance Nippon Life Insurance Company Limited under license.

Beware of Spurious / Fraud Phone calls: IRDAI is not involved in activities like selling insurance policies, announcing bonus or investment of premiums. Public receiving such phone calls are requested to lodge a police complaint.

CIN: U66010MH2001PLC167089

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