

Pay Out Form

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	Dear Sir,																																								
With	th reference to the above policy, please process - (Tick the appropriate below)																																								
		ULIP Surrender Interim Surrender (ULIP & Traditional) Traditional Surrender												Foreclosure																											
	Refund/ Excess Money Paid Loan/ Maximum Loan available/ Amount Rs.														_																										
Н	Partial Withdrawal Amount RsFund name:Percentage:																																								
	Re Issue /Revalidate the cheque (Enclose stop payment indemnity/stale cheque)																																								
	For ULIP Products NAV, Please refer point no 2 of the Terms & Conditions on Page 2																																								
Name of the Policy Holder: F I R S T													L A S T																												
Addı	ess:																		Τ	Τ						Τ		T						F	L	А	Т		N	0.	
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	PREFIX L A N D L I N E M O B I L E EMAIL ADDRESS I want to update above address in my policy details Yes No																																								
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	Residential status: Indian Non Resident Indian (NRI) Country, if NRI																																								
Residence for Tax purposes in Jurisdiction(s) outside India Yes No (If Yes, then mandatory to fill the FATCA/CRS declaration)																																									
P/	PAN Number provided Yes No PAN Number In case the PAN number has not been provided please refer																																								
	point 11 of Terms & Conditions on Page 2																																								
Bank															_				_	Ι.						T .	_	_		_	_	_					Ι.		_	_	
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Bank	Nar	ne																										В	ranc	h						L					
Bank Account No																								IFSC	Cod	е															
* Pay	/mer	nt wi	ll be	cred	lited	to th	e giv	en l	bank	acco	unt e	exce	ot in	the o	ase	whe	re th	e ba	nks	are	not p	art	cipa	ıting	g in	Elec	ronic	: Cle	earin	 g											
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 Life cover and additional rider benefits cease immediately Purchasing a new Policy may be costlier than continuing with your existing policy Investments are made to support long term objective such as retirement planning, child education, marriage etc. Surrendering the policy now may unsettle your long term goals 																																									
									ig terr ig inve															rria	ge e	etc. S	urrei	ndei	ring t	he p	olicy	no	w m	ay ı	unse	ttle y	our/	long	tern	n go	als
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5. In	case	of p	oens	ion p	olans	s, the	surr	end	ler an	noun	t of ı	upto	1/3rd	d car	ı be ı	with	draw	n an	d th	e re	emair	ning	amo	oun	nt m	ust l	oe ap	plie	ed to	purc	hase	ar	nnuity	y pl							ife Insur
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	Require Funds for an emergency Any other reason, Specify Reason																																								
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Sig	natu	re o	t Pol	ісу Н	łolde	r																										Da	iie _	D	D	M	M	Y	Υ	Υ	Υ



Signature of the Policyholder

Attach Cancelled Cheque Here													
Policyholder should sign on cancelled cheque. Cancelled cheque should bear the name of the policyholder (policyholder should be the account holder) & NEFT Code. In the absence of these details, the applicant needs to submit a recent bank statement of the same Bank Account. The bank A/c number s (please do not cross on A/c no.). If such details are not available direct transfer would not be an option.													
In Case of Surrender													
Gross Surrender Value (Indicative):													
. Surrender Charges (Including taxes as applicable) :													
. Net Surrender Value (Indicative):													
*This is an indicative surrender value for ULIPS, please refer Point No 2 of the Terms & Conditions													
erms & Conditions In case of Surrender/ Partial Withdrawal, charges will be deducted as mentioned in the terms & conditions of the policy document. In case of surrender of Traditional Plans, Outstanding Loan Amount will be adjusted. In case of pension plans surrender amount upto1/3rd can be withdrawn and remaining amount must be applied to purchase annuity plan from Reliance Nippon Life Insurance Co. Ltd. Pls refer policy terms and conditions. In order to select an appropriate annuity option for the balance 2/3rd of the Maturity Benefit of your pension policy, we request you to submit the duly signed and filled annuity form (you can obtain the same from your nearest RNLIC branch) along with copies of your latest, self-attested KYC proofs. For ULIP Products, if request is received:													
2.1 Before 3.00 pm, NAV of date of application shall be applicable. 2.2 After 3.00 pm, NAV of next working day shall be applicable.													
1 / 3 / 11													
. The Contract shall conclude upon payment of the surrender money and the same shall be treated as valid discharge for Company (RNLIC)													
 RNLIC shall not pay any money against surrender, partial withdrawal, refund of excess money or loan amount in the form of cash. Goods & Service tax at prevalent rates will be applicable on surrender charges. 													
 Goods & Service tax at prevalent rates will be applicable on surrender charges. If the electronic credit is not affected, delayed or credited to wrong account due to incorrect or incomplete information provided, RNLIC shall not be held liable now or in future for such losses. 													
7. In the event the credit is not affected by your banker for any reason, RNLIC reserves the right to make payment through cheque/DD.													
8. All the above requisitions shall be processed as per the terms & conditions as mentioned in the policy contract and will be binding. 9. In case of submission of cancelled cheque leaf from NRE A/c, Payment may be credited through Cheques.													
10. In case of Assigned policies, Policy Holder who owns the title & interest of the policy will eligible to apply for the termination of the contract.													
1. Please note that w.e.f 01.09.2019 is TDS rates revised, as per Section 194DA under Finance (No.2) Act, 2019, 5% TDS on receipt of PAN or 20% TDS on non-receipt of PAN is applicable if the sum payable in financial year Rs 1,00,000 and above which is not falling under Section 10(10D) of the Income Tax Act. In case of Non-Resident, TDS is applicable as per Section 195. Additionally, as per provision of Section 139AA if the PAN is not linked to Aadhar by 30th Jun 21, PAN will become inoperative and hence Company would be liable to deduct TDS at the rate of 20%. To avoid higher TDS deduction, we request you to kindly visit www.incometaxindiaefiling.gov.in to link your PAN with Aadhaar. Please note, TDS once deducted cannot be refunded by the insurer under any circumstances. Please consult your tax advisor. Tax benefit is subject to changes in tax laws T&C Apply													
I/We understand & agree to all the above terms & conditions as referred above. I/We hereby declare that the particulars given above are correct. If the transaction is delayed or not effected at all for reason of incomplete or incorrect inform hold RNLIC or any of its associates/agents responsible. Further, I agree to keep RNLIC indemnified against any loss caused to them due to any incorrect inform I/We further undertake to refund any excess amount whether demanded by RNLIC or not, which has been credited in excess to my account at any time due to the particular of the particular	nation provided above.												
Signature of Policy Holder													
If the signature is in vernacular language, please complete the following declaration I hereby declare that I have fully explained/translated the contents mentioned in the Payout form to													
Thereby decide that make folly explained/frainsiated the contents the money at the Payout form to													
and I further declare that he/she/they fully understood the meaning there of.													
Signature of the Declarant Date D D M M	YYYY												
(Declarant should not be an employee/advisor of Reliance Nippon Life Insurance)													
Name & Address of the Declarant FIRST MIDDLE	AST												
Correspondence Address/ Usual place of residence F R S T L A S T F L A	T N O.												
C T Y / V I L A G E S T A T E Pin Code													
PREFIX L A N D L I N E M O B I L E 1 E 1 EMAIL ADDRES	S												
I hereby confirm that I have been explained the content in (Language) and have u	nderstood the same.												

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FOR BRANCH USE ONLY (Please Tick Off)

Customer personally visited the branch Check, any loan taken from the policy (Only for Traditional Plans) (Y Self attested customer identity proof verified with original and stamped as original seen and verified Personalised cancelled cheque leaf or non personalised cheque leaf. Bank statement (with transactions preced Surrender Charges informed to the Customer. From Life Asia Signature Proof Attached Given Account No matches with Account No in the attached Cancelled Cheque/Bank Statement Request Time Stamp Affixed Check, if Policy is assigned or Not (Yes/No) If customer is non residential in original Policy Document	ing 3 months) Bank authorisation Branch Stamp & Date Indian: Tax residency certificate Form 10F
Customer Acknowledgement	
Policy No.: SR No:	Date D D M M Y Y Y
In Case of Surrender	
1. Gross Surrender Value (Indicative):	Name & Sign of CCE Branch Stamp & Date
2. Surrender Charges (Including taxes as applicable) :	
3. Net Surrender Value (Indicative):	
Kindly note that you can check the status of your Service request any time at https://customer reliancenipponlife.com/ between 9 am to 6 pm, Monday to Saturday	n/customer/ or call our toll free number 1800-102-1010
Please note that w.e.f 01.09.2019 is TDS rates revised, as per Section 194DA under Finance (No.2) Act, 2019, 5% TDS on sum payable in financial year Rs 1,00,000 and above which is not falling under Section 10(10D) of the Income Tax A Additionally, as per provision of Section 139AA if the PAN is not linked to Aadhar by 30th Jun 21, PAN will become inopera 20%. To avoid higher TDS deduction, we request you to kindly visit www.incometaxindiaefiling.gov.in to link your PAN with the insurer under any circumstances. Please consult your tax advisor. Tax benefit is subject to changes in tax laws T&C	ct . In case of Non-Resident, TDS is applicable as per Section 195. tive and hence Company would be liable to deduct TDS at the rate of th Aadhaar. Please note, TDS once deducted cannot be refunded by

Reliance Nippon Life Insurance Company Limited. IRDAI Registration No. 121. Registered & Corporate Office: Unit Nos. 401B, 402, 403 & 404, 4th Floor, Inspire-BKC, G Block, BKC Main Road, Bandra Kurla Complex, Bandra East, Mumbai - 400051. India. T +91 22 6896 5000. For more information or any grievance, 1. Call us between 9 am to 6 pm, Monday to Saturday (except public holidays) on our Toll-Free Number - 1800 102 1010 or 2. Visit us at www.reliancenipponlife.com 3. Email us at: rnlife.customerservice@relianceada.com. 4. Chat with us on our WhatsApp number (+91) 7208852700. Trade logo displayed above belongs to Anil Dhirubhai Ambani Ventures Private Limited & Nippon Life Insurance Company and used by Reliance Nippon Life Insurance Company Limited under license.

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