RELIANCE NIPPON LIFE INSURANCE

A RELIANCE CAPITAL COMPANY

Loan Application

Policy No.

Please grant me an advance of maximum Rs. available by way of loan against the above policy No. and I agree to pay the interest at the rate of 8% per annum compounded every month.

I am aware of the terms & conditions on which the loan will be advanced. I am also aware that the said terms & conditions have already been endorsed on the policy.

(a) The policy duly assigned in your favor and the receipt for the loan amounts are returned herewith duly completed OR (b) The receipt is returned herewith duly completed.

FORM OF ASSIGNMENT FOR POLICY LOAN

I (Name of the Policyholder), FIRST MIDDLE LAST do hereby assign the benefits and the amount payable under the Policy Number Date DDMMYYYY

Issued by Reliance Nippon Life Insurance Company Limited on my life, assuring a sum of Rs.

(Basic Sum Assured) to Reliance Nippon Life Insurance Company Limited in consideration for the Policy Loan of Rs.

Granted by Reliance Nippon Life Insurance Company Limited.

Signature of the Life Assured/ Policyholder Date DDMMYYYY

Correspondence Address/ Usual place of residence FLAT NO.

BUILDING ROAD NAME / NO.

LANDMARK 1

DISTRICT/TALUKA LANDMARK 2

CITY/VILLAGE STATE Pin Code

STD ISD Code LANDLINE MOBILE EMAIL ADDRESS

PAN Number provided Yes No PAN Number

Signature of the Witness

Name FIRST MIDDLE LAST

Address FLAT NO.

BUILDING ROAD NAME / NO.

LANDMARK 1

DISTRICT/TALUKA LANDMARK 2

CITY/VILLAGE STATE Pin Code

STD ISD Code LANDLINE MOBILE EMAIL ADDRESS

Declaration for vernacular

I hereby declare that I have fully explained/ translated the contents mentioned in the Loan Application form to

Name of the Policyholder FIRST MIDDLE LAST

and I further declare that he/she/they fully understood the meaning there of.

Signature of the Declarant

Name FIRST MIDDLE LAST

Address FLAT NO.

BUILDING ROAD NAME / NO.

LANDMARK 1

DISTRICT/TALUKA LANDMARK 2

CITY/VILLAGE STATE Pin Code

STD ISD Code LANDLINE MOBILE EMAIL ADDRESS

CS/Loan Application/Ver3/Apr021

Residential status: ☐ Indian ☐ Non Resident Indian (NRI) Country, if NRI _____

Residence for Tax purposes in Jurisdiction(s) outside India Yes ☐ No ☐

(If Yes, then mandatory to fill the FATCA/CRS declaration)

BANK ACCOUNT DETAILS

Policy Holder Name as per Bank Records FIRST LAST

Bank Name Branch

Bank Account No IFSC Code

*Payment will be credited to the given bank account except in the case where the banks are not participating in Electronic Clearing

_____

Signature of the Life Assured/Policyholder

RECEIPT FOR THE LOAN ADVANCE

Rs. Place Date DDMMYYYY

I, FIRST MIDDLE LAST do hereby acknowledge receipt of an amount of

Rs. (In words)

towards Policy Loan against the Policy Number paid to me by Reliance Nippon life insurance company limited

Please affix Re. l/Revenue stamp

If the signature is in vernacular language, please complete the following declaration

I hereby declare that I have fully explained/ translated the contents mentioned in the Declaration to

FIRST MIDDLE LAST

and I further declare that he/she/they fully understood the meaning there of.

_____

Signature of the Declarant

(Declarant should not be an employee/advisor of Reliance Nippon Life Insurance Co. Ltd)

Date DDMMYYYY

Name & Address of the Declarant FIRST MIDDLE LAST

Correspondence address/Usual place of residence FIRST LAST FLAT NO.

BUILDING ROAD NAME/NO.

LANDMARK 1

DISTRICT/TALUKA LANDMARK 2

CITY/VILLAGE STATE Pin Code

STD ISD Code LANDLINE MOBILE EMAIL ADDRESS

I hereby confirm that I have been explained the content in (Language) and have understood the same.

_____

Signature of the Policyholder

Date DDMMYYYY

Reliance Nippon Life Insurance Company Limited. IRDAI Registration No: 121. Registered & Corporate Office: Unit Nos. 401B, 402, 403 & 404, 4th Floor, Inspire-BKC, G Block, BKC Main Road, Bandra Kurla Complex, Bandra East, Mumbai - 400051. India. T +91 22 6896 5000. For more information or any grievance, 1. Call us between 9am to 6pm, Monday to Saturday on our Toll-Free Number 1800 102 1010 or 2. Visit us at www.reliancenipponlife.com or 3. Email us at: rnlife.customerservice@relianceada.com. Trade logo displayed above belongs to Anil Dhirubhai Ambani Ventures Private Limited & Nippon Life Insurance Company and used by Reliance Nippon Life Insurance Company Limited under license.

Beware of Spurious / Fraud Phone calls: IRDAI is not involved in activities like selling insurance policies, announcing bonus or investment of premiums. Public receiving such phone calls are requested to lodge a police complaint.

CIN: U66010MH2001PLC167089

CS/Loan Application/Ver3/Apr021