

Policyholder Name Mr./Mrs./Ms.

Customer Address/ Usual place of residence

STD ISD Code

PAN No.

Residential status: Indian  Non Resident Indian (NRI)  Country, if NRI \_\_\_\_\_

Residence for Tax purposes in Jurisdiction(s) outside India  Yes  No  
(If Yes, then mandatory to fill the NRI declaration)

This is with respect to the communication dated  regarding choosing of following Annuity option of Reliance Nippon Life Immediate Annuity Plan against my \_\_\_\_\_ Plan against policy

Further, I/We hereby authorize Reliance Nippon Life Insurance Company Limited to utilise the maturity proceeds as option chosen below:

**Kindly choose one of the following options (Please tick the box wherever applicable)**

**Option A**  
Utilise the total maturity amount (purchase price) towards the purchase of the annuity through  Reliance Nippon Life Insurance  Open market option

**Option B**  
Settle  .  % (Maximum 33.33% of the maturity amount allowed) of the maturity amount in lump sum and utilise the balance maturity (purchase price) towards purchase of the annuity through  Reliance Nippon Life Insurance  Open market option

**Details of the Insurer you chose to purchase Annuity from**

Name of the Life Insurance Company

(In favour of whom you chose to draw the cheque to purchase Annuity)

Application No.  Bank account details for settling maturity amount (maximum 33.33% of maturity value)

Name of the Account Holder Mr./Mrs./Ms.

**Documents to be submitted**

- 1. Original Policy Schedule/Policy Document
- 2. Address and ID Proof
- 3. Cancelled personalised Cheque/Copy of Passbook (if cheque is not personalised)

I, (Name of the Declarant) Mr./Mrs./Ms.

Son/Daughter of Mr./Mrs./Ms.

am an adult and (please select as appropriate)  Friend  Acquaintance  Relative of the Policyholder

residing at

STD ISD Code

Further to above confirmation, I/ We have evaluated all the options for annuity purchase and hereby selected the below option. (Please tick one option to purchase Annuity)

Life Annuity  Life Annuity with return of purchase price  Life Annuity guaranteed for 5, 10, 15 years and payable for life thereafter.

Tick your Annuity payout frequency  Monthly  Quarterly  Half yearly  Annually

I Mr/Ms , son /wife/daughter of

have read the contents and I/ we have fully understood the contents mentioned in the Annuity Intimation letter. I understand that I have an option to revise my annuity option on or before

. I understand and agree to the contents in the letter and I/We hereby authorize Reliance Nippon Life Insurance Company Limited to process my chosen Annuity Option, if no revised option is received by the Company or before DD/MM/YYYY. I accept this with full knowledge that I have no objection whatsoever in respect of this Annuity process.

Signature/Thumb Impression of the Policyholder

Mobile

City

Date

Signature of the Declarant (If signed in vernacular lang)

Mobile

City

Date

Signature of the Witness

Name

Mobile

City

Date

**Reliance Nippon Life Insurance Company Limited.** IRDAI Registration No: 121. Registered & Corporate Office: Unit Nos. 401B, 402, 403 & 404, 4th Floor, Inspire-BKC, G Block, BKC Main Road, Bandra Kurla Complex, Bandra East, Mumbai - 400051. India. T +91 22 6896 5000. For more information or any grievance, 1. Call us between 9am to 6pm, Monday to Saturday on our Toll-Free Number 1800 102 1010 or 2. Visit us at www.reliancenipponlife.com or 3. Email us at: rnlife.customerservice@relianceada.com. Trade logo displayed above belongs to Anil Dhirubhai Ambani Ventures Private Limited & Nippon Life Insurance Company and used by Reliance Nippon Life Insurance Company Limited under license.

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