

Group Superannuation Policy – Claim Form

Policy Details	Master Policy No		Name of the Master Policy Holder	
Member 's Details	Employee Name & ID	Date of Birth	Date of Joining	Date of exit
Cause of Exit	☐ Resignation ☐ Retirement ☐ Death (Cause of death required) ☐ Total & Permanent Disablement ☐ Early Retirement			
Benefit 1	Transfer of the fund to the new employers Superannuation fund* Name of the Superannuation fund to which fund is to be transferred * Should be an approved Superannuation fund			
Benefit 2	Purchase of annuity with commutation Commutation % _____ * Income Tax to be deducted in case of exit other than death before normal retirement date. Insurer from whom the annuity to be purchased : Type of Annuity ☐ Life Annuity without ROC ☐ Life Annuity with ROC Tax to be deducted % _____			
Benefit 3	Purchase of annuity without commutation Insurer from whom the annuity to be purchased : Type of Annuity ☐ Life Annuity without ROC ☐ Life Annuity with ROC			
Benefit 4	Return 100% Contribution to the Trust			
Declaration	We direct Reliance Nippon Life Insurance Company Ltd to process the Superannuation benefits of the above mentioned person as chosen above and make the payment in favour of Signed at thisday of20.....			
	Signature of the Trustee1 _____ Signature of the Trustee2 _____			
Comments / Notes				

Reliance Nippon Life Insurance Company Limited. IRDAI Registration No. 121. Registered & Corporate Office: Unit Nos. 401B, 402, 403 & 404, 4th Floor, Inspire-BKC, G Block, BKC Main Road, Bandra Kurla Complex, Bandra East, Mumbai-400051, India. T +91 22 6896 5000. For more information or any grievance, 1. Call us between 8 am to 8 pm, Monday to Saturday (except public holidays) on our Toll-Free Number - 1800 102 1010 or 2. Visit us at www.reliancenipponlife.com 3. Email us at rnlife.customerservice@relianceada.com. 4. Chat with us on our WhatsApp number (+91) 7208852700. The trade logo displayed above belongs to Anil Dhirubhai Ambani Ventures Private Limited & Nippon Life Insurance Company and is used by Reliance Nippon Life Insurance Company Limited under license.

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